

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

DOUGLAS BERNSTEIN, et al.,

Plaintiffs,

-against-

CENGAGE LEARNING, INC.,

Defendant.

No. 19 Civ. 7541 (ALC)

**DEFENDANT'S RULE 7.1
STATEMENT**

Defendant Cengage Learning, Inc. ("Learning"), pursuant to Fed. R. Civ. P. 7.1, states as follows:

1. Learning is an indirect wholly-owned subsidiary of Cengage Learning Holdings II, Inc. ("Holdings").
2. Holdings is not publicly traded. KKR Asset Management, a subsidiary of KKR & Co. Inc., which is publicly traded on the New York Stock Exchange, owns 10% or more of the stock of Holdings.

Dated: September 6, 2019

SATTERLEE STEPHENS LLP

/s/Glenn C. Edwards

James F. Rittinger

Glenn C. Edwards Jennifer

Philbrick McArdle

Andrew L. Fish

230 Park Avenue, Suite 1130

New York, NY 10169-0079

(212) 818-9200

(212) 818-9606/7 (fax)

Attorneys for Defendant